

16 December 2011

SALE OF PREMIER COAL

The conditions precedent for the sale of Wesfarmers' Premier Coal business, which was announced on 27 September 2011, have now been satisfied. Completion of the sale is expected to occur in the coming weeks.

In line with previous guidance, Wesfarmers' Resources division is expected to report a pre-tax profit of approximately \$90 million from the sale. Assuming the sale completes as expected, the pre-tax profit will be included in the financial results for the first half of the 2012 financial year. The final sale proceeds and profit impact are subject to finalisation of the completion accounts in the next few weeks.

For further information:

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