

6 February 2009

The Manager  
Company Announcements Office  
Australian Securities Exchange Limited  
Level 4  
20 Bridge Street  
SYDNEY NSW 2000

Dear Sir,

**Notice under s708A(5)(e) of the Corporations Act 2001**

This notice is given by Wesfarmers Limited (ACN 008 984 049) ("Wesfarmers") under section 708A(5)(e) of the Corporations Act (Cth) (the "Act").

Wesfarmers advises that:

- (a) Wesfarmers has today issued:
  - (i) 63,157,894 ordinary shares in connection with its institutional placement of shares to Capital Research Global Investors and Colonial First State as announced to the market on 22 January 2009 ("Placement Shares"); and
  - (ii) 30,152,780 ordinary shares pursuant to the bookbuild conducted in connection with the Institutional Entitlement Offer, the results of which were announced to the ASX on 23 January 2009 ("Institutional Shortfall Shares");
- (b) the Placement Shares and the Institutional Shortfall Shares were issued without disclosure to investors under Part 6D.2 of the Act;
- (c) this notice is given under section 708A(5)(e) of the Act;
- (d) as at the date of this notice, Wesfarmers has complied with:
  - (i) the provisions of Chapter 2M of the Act as they apply to Wesfarmers; and
  - (ii) section 674 of the Act as it applies to Wesfarmers; and
- (e) as at the date of this notice, there is no excluded information of the type referred to in sections 708A(7) and 708A(8) of the Act.

Signed for Wesfarmers Limited by



L J KENYON  
Company Secretary