

8 August 2008

The Manager
Company Announcements Office
Australian Securities Exchange

Dear Sir,

**WARNING TO SHAREHOLDERS
POTENTIAL OFFER BY HASSLE FREE SHARE SALES PTY LTD**

Please find attached a copy of a letter which will be mailed today to all Wesfarmers shareholders.

Yours faithfully,



L J KENYON
COMPANY SECRETARY

Enc.



Wesfarmers Limited

ABN 28 008 984 049

8 August 2008

Dear Shareholder,

**WARNING TO SHAREHOLDERS
POTENTIAL OFFER BY HASSLE FREE SHARE SALES PTY LTD
TO BUY YOUR SHARES**

I am writing to warn you that an offer to buy your Wesfarmers shares may be made by a company called Hassle Free Share Sales Pty Ltd (“Hassle Free Shares”).

Wesfarmers does not endorse any unsolicited offer by Hassle Free Shares and will not be associated with any such offer.

Wesfarmers has been requested by Hassle Free Shares to provide it with details of its shareholders and Wesfarmers is required to do so by law.

Wesfarmers is aware that Hassle Free Shares and some other companies have made unsolicited offers to shareholders of other companies at a price or on terms significantly below what a shareholder could receive if they sold their shares on market.

If you receive a letter from Hassle Free Shares or another company seeking to buy your shares, we strongly recommend that you read the letter carefully to ensure:

- that the amount offered is not below the current market price of Wesfarmers shares. You can find out the market price of Wesfarmers shares in the business pages of major newspapers or by visiting our website at www.wesfarmers.com.au; and
- the terms offered are no worse than you could receive by selling your shares on market.

IF YOU ARE NOT SURE WHETHER TO ACCEPT AN OFFER YOU SHOULD SEEK INDEPENDENT FINANCIAL ADVICE.

The Australian Securities and Investments Commission has previously advised shareholders to be alert to some of the pitfalls of unsolicited and unexpected offers for their shares (www.fido.gov.au).

If you have any queries regarding an offer by Hassle Free Shares please contact the company's share registry, Computershare Investor Services Pty Limited on 1300 558 062.

Yours sincerely,

L J KENYON
Company Secretary