



Wesfarmers Limited

ABN 28 008 984 049

28 February 2007

The Manager
Company Announcements Office
Australian Securities Exchange
Level 4
20 Bridge Street
SYDNEY NSW 2000

Dear Sir

WESFARMERS LIMITED DIVIDEND INVESTMENT PLAN PARTICIPATION AND UNDERWRITING

Wesfarmers Limited (“Wesfarmers”) today announced that the participation rate in its Dividend Investment Plan for the interim dividend to be paid in respect of the period ended 31 December 2006 was approximately 33.0 per cent, which will raise approximately \$106,767,377.

Wesfarmers announced on 18 January 2007 that it had entered into arrangements to underwrite the offer of shares under its Dividend Investment Plan for 100 per cent of the interim dividend. As the funds raised through the Dividend Investment Plan were less than the full amount of the dividend, there is a shortfall of \$215,401,254. Shares to this value will be issued pursuant to the underwriting arrangements.

Wesfarmers intends to announce the price at which shares will be allocated to participants in the Dividend Investment Plan on 15 March 2007. Shares are expected to be issued to participants in the Dividend Investment Plan and pursuant to the underwriting arrangements on or about 30 March 2007.

Signed for Wesfarmers Limited by

L J KENYON
COMPANY SECRETARY