



27 March 2018

The Manager
Market Announcements Office
Australian Securities Exchange

Dear Manager,

DIVIDEND INVESTMENT PLAN ALLOCATION PRICE FOR 2018 INTERIM DIVIDEND

Wesfarmers Limited today announced that the allocation price for shares to be issued through the Dividend Investment Plan for the interim dividend to be paid in respect of the period ended 31 December 2017 is \$41.6950.

The allocation price for shares issued has been determined in accordance with the rules of the Dividend Investment Plan. For the 2018 interim dividend, the allocation price was calculated as the average of the daily volume weighted average price of Wesfarmers Limited shares, excluding trades which are not considered to reflect normal supply and demand, on each of the 15 consecutive trading days during the period from 2 March 2018 to 22 March 2018 inclusive.

Based on audited data, shareholders representing 8.72 per cent of Wesfarmers Limited shares on issue had a valid election to participate in the Dividend Investment Plan for the period.

Shares are expected to be issued to participants in the Dividend Investment Plan on 5 April 2018.

Further details regarding the Dividend Investment Plan can be found in the Update - Dividend/Distribution announcement, also released today to the Australian Securities Exchange.

Yours faithfully,

A handwritten signature in black ink, appearing to be "LJ Kenyon".

LJ KENYON
COMPANY SECRETARY