

6 December 2018

## **Demerger of Coles Group Limited – Remittance of sale facility proceeds**

Wesfarmers Limited wishes to advise that the sale of all ordinary shares in Coles Group Limited (**Coles**) required to be sold under the sale facility established by Wesfarmers in connection with the demerger of Coles has been completed.

The average sale price achieved under the sale facility was \$11.9921 per Coles share.

Proceeds will be remitted to Ineligible Overseas Shareholders, Selling Shareholders and ShareGift (as applicable) by no later than Thursday, 13 December 2018 in accordance with the process outlined in the Scheme Booklet.

For further information, please refer to the Scheme Booklet or contact the Shareholder Information Line on 1300 558 062 (within Australia) or +61 3 9415 4631 (international) on weekdays between 8:30am and 8:00pm (Melbourne time).

### **For more information:**

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