



ASX Release

28 November 2018

DEMERGER SCHEME IMPLEMENTED

Coles Group Limited (**Coles**) is pleased to announce that the scheme of arrangement for the demerger of Coles from Wesfarmers Limited was implemented today.

The number of Coles fully paid ordinary shares on issue is 1,333,929,696.

Coles shares will commence trading on ASX on a normal settlement basis on Thursday, 29 November 2018.

Holding statements will be dispatched to Coles shareholders on Friday, 30 November 2018.

The Coles share register is managed by Computershare Investor Services Pty Limited (**Computershare**). Coles shareholders can contact Computershare with any questions regarding their shareholding on 1300 171 785 (within Australia) or +61 3 9415 4078 (international) on weekdays between 8:30am and 8:00pm (Melbourne time).

For more information:

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