

6 March 2008

The Manager  
Company Announcements Office  
Australian Securities Exchange

Dear Sir,

**WESFARMERS LIMITED  
DIVIDEND INVESTMENT PLAN PARTICIPATION AND UNDERWRITING**

Wesfarmers Limited (“Wesfarmers”) today announced that the participation rate in its Dividend Investment Plan for the interim dividend to be paid in respect of the period ended 31 December 2007 was approximately 24.0 per cent, which will raise approximately \$108,824,807.

Wesfarmers announced on 22 February 2008 that it had entered into arrangements to underwrite the offer of shares under its Dividend Investment Plan for at least 75 per cent of the interim dividend. Following discussions with the Company’s underwriter it has been agreed that the offer of shares under the Dividend Investment Plan will be underwritten to 100 per cent.

As the funds raised through the Dividend Investment Plan were less than the full amount of the dividend, there is a shortfall of \$344,491,880. Shares to this value will be issued pursuant to the underwriting arrangements.

Wesfarmers intends to announce the price at which shares will be allocated to participants in the Dividend Investment Plan on 25 March 2008. Shares are expected to be issued to participants in the Dividend Investment Plan and pursuant to the underwriting arrangements on or about 31 March 2008.

Signed for Wesfarmers Limited by



L J KENYON  
COMPANY SECRETARY