

20 November 2018

Coles Demerger Scheme Effective

Wesfarmers Limited is pleased to announce that the scheme of arrangement (**Scheme**) for the demerger of Coles Group Limited (**Coles**) from Wesfarmers (**Demerger**) has now become Effective (as that term is defined in the Scheme Booklet).

Wesfarmers today lodged the orders of the Supreme Court of Western Australia with the Australian Securities and Investments Commission.

Coles is expected to commence trading on the ASX on Wednesday, 21 November 2018, initially on a deferred settlement basis.

The Demerger is expected to be implemented on Wednesday, 28 November 2018. Other key dates for implementing the Demerger are set out in the Scheme Booklet which has been sent to shareholders.

For further information, please contact the Shareholder Information Line on 1300 558 062 (within Australia) or +61 3 9415 4631 (international) on weekdays between 8:30am and 8:00pm (Melbourne time).

For more information:

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